

Student's Name _____ Student's SS# _____ Date _____

Student's Signature _____ (always needed) Parents' Signature _____ (Needed if parent information used)

UNTAXED INCOME/INCOME EXCLUSION
CALENDAR YEAR 2004

WORKSHEET A		Parent(s)
\$	Earned income credit from IRS Form 1040 – line 65a; 1040A-line 41a; 1040 EZ-line 8a; or Telefile- line L	\$
\$	Additional child tax credit from IRS form 1040-line 67; or 1040A- line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing	\$
\$	Social Security Benefits received, for all household members as reported in question 84(or Question 65 for parents) that were not taxed (such as SSDI).	\$
\$	TOTAL (Enter in question 40)	(Enter in question 78) TOTAL
WORKSHEET B		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including but not limited to amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – total of lines 25 + 32 or 1040 A – line 17	\$
\$	Child support received for all children. Do not include foster care or adoption payments	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040 A – line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 – line 43 or 2555EZ – line 18	\$
\$	Untaxed portions of IRA distributions IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative enter zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 10—non farmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Do Not include student aid, Workforce Investment Act education benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received , or any money paid on your behalf, (e.g., bills) not reported elsewhere on this form	\$XXXXXX
\$	TOTAL (Enter in question 41)	TOTAL (Enter in question 79)
WORKSHEET C		
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS form 1040-line 49 or 1040A-line 31	\$
\$	Child support paid because of divorce, separation or legal requirement. Do not include support for children in your (or your parents') household, as reported in question 84(or question 65 for your parents) of the FAFSA.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of Fellowships and Assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your(or your parents')adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of Fellowships and Assistantships.	\$
\$	TOTAL (Enter in question 42)	TOTAL (Enter in question 80)